# **Office of Disability Programs:**

### 1) SSA State Agency Workload Data

This dataset includes monthly data from October 2000 onwards for SSA disability cases referred to the state agency for a disability determination. When first released, initial claims information was available, but now new information is included on reconsideration and continuing disability review cases, with breakouts by claim title (SSDI, SSI) for each case type. Specific data elements for each state are receipts, end of month pending counts, determinations, allowances, and allowance rates; and, organized by Region, State, Month, Initial, Reconsideration, and CDR.

#### 2) SSA Disability Claim Data

The dataset includes fiscal year data for initial claims for SSA disability benefits referred to a state agency for a disability determination. Specific data elements for each year and state include receipts, determinations, eligible population, and favorable determination rates. The data may be used to examine disability application filing trends by time and by state, state agency workloads, and disability claims outcomes.

## Office of Research, Evaluation and Statistics:

### **Disability Insurance Data**

1) Annual Statistical Report on the Social Security Disability Insurance Program

This annual report provides program and demographic information about the people who receive disability benefits. The following are the basic topics covered:

Section 1 (Charts 1-6, Tables 1-30) – Beneficiaries in current-payment status;

Section 2 (Chart 7, Tables 31-34) – Workers' compensation and public disability benefits;

Section 3 (Charts 8-10, Tables 35-51) – Benefits awarded, withheld, and terminated;

Section 3 (Tables 52-58) – Disabled workers who have returned to work;

Section 4 (Chart 11, Tables 59-64) – Outcomes of applications for disability benefits; and Section 5 (Chart 12, Tables 65–68) – Disabled beneficiaries receiving Social Security, Supplemental Security Income, or both.

## 2) Income of Disabled-Worker Beneficiaries

This chart book provides an overview of how important Social Security benefits are to disabled workers and their families. The charts focus on the following:

- Demographic and economic status of disabled workers and their families;
- The extent to which those families rely on Social Security, other disability payments, pensions, asset income, and earnings; and
- The role Social Security plays in reducing poverty.

## 3) OASDI Beneficiaries by State and County

This annual publication focuses on the Social Security beneficiary population—people receiving Old-Age, Survivors, and Disability Insurance (OASDI) benefits—at the local level.

## 4) OASDI Beneficiaries by State and ZIP Code

This annual publication focuses on the Social Security beneficiary population at the ZIP Code level. It presents basic program data on the number and type of beneficiaries and the amount of benefits paid in each state, Social Security Administration field office, and ZIP Code.

#### 5) Trends in the Social Security and Supplemental Security Income Disability Programs

This volume combines much of the information on SSA's disability programs that is available in other publications. However, information from across decades of program data appears in a user-friendly format that is accessible to both the disability policy researcher and the interested private citizen. The topics covered are:

- Program cost and size;
- Entry into and exit from the disability programs;
- Population factors influencing program size;
- Changes in program policy influencing program size;
- Changes in incentives influencing program size; and
- Projected future course for SSA programs.

#### 6) Disability Research Consortium

The Disability Research Consortium (DRC) consists of two cooperatively funded research centers that are funded by SSA through five-year cooperative agreements running from FY2012 through FY2017.

- Mathematica Policy Research's Center for Studying Disability Policy
- <u>National Bureau of Economic Research's Disability Research Center</u>

#### **Supplemental Security Income Data**

#### 7) SSI Annual Statistical Report

This annual report presents data on the SSI program and the people who receive benefits from it. The report covers the following topics:

Section 1 (Tables 1-3) – Federal benefit rates, total annual payments, and total recipients;

Section 2 (Tables 4–14) – Federally administered payments;

**Section 3 (Tables 15–16)** – Recipients of Social Security, Social Security, Supplemental Security Income, or both;

Section 4 (Tables 17–28) – Children under age 18;

Section 5 (Tables 29–33) – Noncitizens;

Section 6 (Tables 34–39.A) – Diagnoses of recipients under age 65;

Section 7 (Tables 40–56) – Recipients who work;

Section 8 (Tables 57–62) – Applications;

Section 9 (Tables 63–68) – Awards;

Section 10 (Tables 69-74) – Outcomes of applications for disability benefits; and

Section 11 (Tables 75–78) – Suspensions, terminations, and duration of eligibility.

8) SSI Monthly Statistics

## 9) SSI Recipients by State and County

County data on Supplemental Security Income (SSI) are a measure of the local impact of the program. This report is a resource for Social Security Administration (SSA) staff in formulating policy and for local service providers and economic planners.

## 10) State Assistance Programs for SSI Recipients

This annual publication presents data on selected characteristics of mandatory and optional state assistance programs for SSI recipients. It focuses on eligibility provisions and the maximum levels of assistance for individuals and couples who receive supplementary payments.

## 11) Understanding Supplemental Security Income

This training manual and reference tool informs beneficiaries, potential beneficiaries, advocates and other interested agencies and organizations about SSI eligibility requirements and processes.

## **Disability Insurance and Supplemental Security Income Data**

12) Research and Analysis by Disability (DI and SSI)

# 13) Program Statistics and Data Files by Disability (DI and SSI)

## 14) Annual Statistical Supplement

The Supplement is a major resource for data on our nation's social insurance and welfare programs. The majority of the statistical tables present information about programs administered by the Social Security Administration—the Old-Age, Survivors, and Disability Insurance program, known collectively as Social Security, and the Supplemental Security Income program. In addition, data are presented on the major health care programs—Medicare and Medicaid—and social insurance programs, including workers' compensation, unemployment insurance, temporary disability insurance, Black Lung benefits, and veterans' benefits.

## 15) <u>Congressional Statistics</u>

OASDI and SSI fact sheets for each state and Congressional district.

## 16) Fast Facts & Figures About Social Security

Fast Facts & Figures answers the most frequently asked questions about the programs SSA administers. It highlights basic program data for the Social Security (retirement, survivors, and disability) and Supplemental Security Income programs.

## 17) Social Security Programs in the United States

This is a comprehensive description of the programs under the Social Security Act and how they operate. The programs are grouped into four major areas: social insurance, health insurance and health services, assistance programs, and programs for specific groups (such as veterans, government employees, and railroad workers).

## **Public-Use and Micro-Data Files**

## 18) Benefits and Earnings Public-Use File, 2004

This file contains two separate but linkable subfiles—one with benefit information and the other with longitudinal earnings information. Sample beneficiary records drawn from the Old-Age, Survivors, and Disability Insurance (OASDI) program can be linked to their corresponding earnings histories.

## 19) Earnings Public-Use File, 2006

The 2006 Earnings Public-Use File (EPUF) contains administrative earnings data (related to the Social Security program) and limited demographic data for more than 4 million individuals.

## 20) New Beneficiary Data System (NBDS)

The NBDS, developed over the past decade, contains extensive information on the changing circumstances of aged and disabled beneficiaries.

#### 21) <u>Supplemental Security Income (SSI) Recipients by Geographic Area, Sex, Age, Eligibility, and</u> <u>Diagnostic Group, 2010 Data</u>

The four public use summary data files containing SSI recipient.

#### 22) Old-Age, Survivors, and Disability Insurance (OASDI) Public-Use Microdata File, 2001 Data

The OASDI Public-Use Microdata File contains an extract of data fields from the MBR and consists of a 1 percent random, representative sample of persons entitled to receive an OASDI benefit payment for December 2001. This file contains approximately 460,000 records with 16 data fields on each record.

#### 23) Supplemental Security Income (SSI) Public-Use Microdata File, 2001 Data

The SSI Public-Use Microdata File contains an extract of data fields from the SSR and consists of a 5 percent random, representative sample of persons who received a federal SSI benefit in December 2001. This file contains approximately 320,000 records with 13 data fields on each record.

## **Office of the Chief Actuary:**

1) Beneficiary Data

Monthly Social Security benefits are payable from the <u>Old-Age and Survivors Insurance</u> (OASI) Trust Fund and the <u>Disability Insurance</u> (DI) Trust Funds. Such benefits are paid to several <u>types</u> <u>of beneficiaries</u>. <u>Supplemental Security Income</u> (SSI) benefits are paid from the general fund of the Treasury.

#### 2) **Beneficiary Databases**

Benefit data, available for certain types of beneficiaries or "families," are collected on a monthly basis. Such data provide the number of beneficiaries and their average payment amounts.

#### 3) Number of Beneficiaries

Graph showing the number of people receiving Social Security benefits at the end of calendar quarters, beginning with data for March 1970.

#### 4) <u>Trustees Report</u>

Detailed reports on the financial outlook for Social Security's Old-Age, Survivors, and Disability Insurance (OASDI) Trust Funds.

## 5) <u>Annual Report of the Supplemental Security Income Program</u>

The Annual Report of the Supplemental Security Income Program, provides comprehensive information on the SSI program in accordance with the mandate in section 231 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. SSA prepares and delivers this report to the President and Congress on an annual basis. The SSI includes:

- A comprehensive description of the SSI program;
- 25 year projections of future recipients and program costs;
- A historical summary of statutory changes to the SSI program;
- Historical and current data relating to various aspects of the SSI program;
- Summaries of any relevant research on the SSI program by SSA or others; and
- A statement on the SSI program from the Social Security Advisory Board.

## 6) Social Security Trust Fund Data

The Social Security Trust Funds are the <u>Old-Age and Survivors Insurance</u> (OASI) Trust Fund and the <u>Disability Insurance</u> (DI) Trust Fund. The OASI Trust Fund began in 1937; the DI Trust Fund in 1957. These trust funds are managed by the Department of the Treasury.

- 7) <u>Trust Fund Databases</u>
- 8) <u>Trust Fund FAQs</u>
- 9) Trust Fund Growth

## 10) CDR Report to Congress

Section 221(i) of the Social Security Act (Act) requires an annual report to Congress on:

- periodic CDRs mandated by the Social Security Disability Amendments of 1980; and
- determinations that the Commissioner of Social Security has made to waive the requirement that Social Security review the continuing eligibility of disability beneficiaries with nonpermanent disabilities at least once every 3 years.

Section 1614(a) (4) of the Act gives Social Security discretionary authority to conduct periodic CDRs on Supplemental Security Income (SSI) recipients.

# **Office of Program Research, Evaluation and Statistics:**

## 1) Disability Research & Data

Articles, reports, evaluations, surveys, briefing papers and other research projects discuss important issues related to the world of disability.

- <u>Disability Determination Process Small Grant Program (DDP)</u>
- <u>Consultative Examination Study</u>
- <u>Consultative Exam (CE) Baseline Study</u>
- The National Survey of SSI Children and Families (NSCF)
- <u>Ticket to Work Evaluation</u>
- The National Beneficiary Survey (NBS)
- HIV Report
- <u>Cardiovascular Report</u>

# 2) <u>Public Use Files</u>

<u>Fast Track Processes Public Use Files</u>

The datasets provide, by state, the total number and percentage of initial disability fast-track and electronic cases that were received and accepted by the Disability Determination Services (DDS), Extended Service Team (EST), or a federal site beginning with fiscal year (FY) 2010.

# <u>National Beneficiary Service (NBS) Public Use Files</u>

The survey, sponsored by our Office of Retirement and Disability Policy and conducted by Mathematica Policy Research (Mathematica), collected data from a national sample of Social Security Disability Insurance (DI) and Supplemental Security Income (SSI) beneficiaries and a sample of TTW participants.

# 3) Disability Projects & Studies

Projects that examine the ways to change and improve the disability process and programs.

- Benefit Offset Ancillary Research
- <u>Occupational Information System Project</u>
- Organisation of Economic Co-Operation and Development (OECD) <u>Pathways to Transitions Project</u>
- Quick Disability Determinations (QDD) Predictive Model and the Fast-Track
  <u>Processes</u>
- TANF-SSI Disability Transition Project
- <u>Work Incentives Simplification Pilot</u>

# **Office of Open Government:**

### 1) Disability Insurance Applications filed via the Internet - FY 2008-2011

This dataset provides monthly data at the national level from federal fiscal year 2008 onwards for initial Social Security Disability Insurance (SSDI) applications filed via the Internet, and initial SSDI applications submitted via telephone, in person through a local SSA field office, or by mail that could be filed via the Internet.

### 2) Disability Insurance Applications filed via the Internet - FY 2012 and onward

In fiscal year (FY) 2012 we expanded access to our Internet services by launching additional Spanish language services, including a Spanish language online application for disability benefits. Also starting in FY 2012, online disability applications can be filed by claimants outside the United States. This dataset includes information about the original universe and the expanded access.

#### 3) Percentage of Fast-Track Receipts for Fiscal Year 2010 and 2011

The dataset represents the agency's programmatic disability data used to administer the disability process and is published in official agency reports.

#### 4) Average Wait Time Until Hearing Held Report (formerly NETSTAT Report)

A presentation of the average time (in months) from the hearing request date until a hearing is held for claims pending in the Office of Disability Adjudication and Review's hearing offices. Allows users to estimate the amount of time they may have to wait for a hearing to be held.

#### 5) Hearing Office Workload Data

A presentation of four key workload indicators (pending, receipts, dispositions and average processing time) for each hearing office in the Office of Disability Adjudication and Review (ODAR.)

## 6) ALJ Disposition Data

A listing of hearings completion data by name of individual administrative law judges (ALJ) for all ALJs in ODAR. The data includes hearing office name, total dispositions, decisions, allowances, denials and fully favorable or partially favorable decisions.

## 7) <u>Hearing Office Dispositions per ALJ per Day Rate Ranking Report</u>

A ranking of the 157 ODAR hearing offices (including 3 satellite offices) by the average number of hearings dispositions per ALJ per day. The average shown will be a combined average for all ALJs working in that hearing office. Users will be able determine where a particular hearing office stands among the total with respect to this workload category.

## 8) <u>Hearing Office Average Processing Time Ranking Report</u>

A ranking of the 157 ODAR hearing offices (including 3 satellite offices) by the average number of days until final disposition of the hearing request. The average shown will be a combined average for all cases completed in that hearing office. Users will be able determine where a particular hearing office stands among the total with respect to this workload category.

## 9) Hearing Held In-Person or Via Video Conferencing

A listing by hearing office of the number of hearings held either in-person or by videoconferencing. 10) <u>Yearly Data for Asian & Pacific Islander Language Preferences Among Initial Claims – Social</u> <u>Security Disability Insurance</u>

This dataset provides annual volumes of the Social Security Disability initial claims at the national level from federal fiscal year 2010 and onwards for Asian & Pacific Islander language preferences.

11) <u>Quarterly Data for Asian & Pacific Islander Language Preferences among Initial Claims –</u> <u>Social Security Disability Insurance</u>

This dataset provides quarterly volumes of the Social Security Disability initial claims at the national level from federal fiscal year 2010 and onwards for Asian & Pacific Islander language preferences.

12) <u>Yearly Data for Asian & Pacific Islander Language Preferences among Initial Claims –</u> <u>Supplemental Security Income (Aged)</u>

This dataset provides annual volumes of SSI Aged initial claims at the national level from federal fiscal year 2010 and onwards for Asian & Pacific Islander language preferences.

13) <u>Quarterly Data for Asian & Pacific Islander Language Preferences among Initial Claims –</u> <u>Social Supplemental Security Income (Aged)</u>

This dataset provides quarterly volumes of the SSI Aged initial claims at the national level from federal fiscal year 2013 and onwards for Asian & Pacific Islander language preferences.

14) <u>Yearly Data for Asian & Pacific Islander Language Preferences among Initial Claims –</u> <u>Supplemental Security Income (Blind & Disabled)</u>

This dataset provides annual volumes of SSI Blind & Disabled initial claims at the national level from federal fiscal year 2010 and onwards for Asian & Pacific Islander language preferences.

15) <u>Quarterly Data for Asian & Pacific Islander Language Preferences among Initial Claims –</u> <u>Supplemental Security Income (Blind & Disabled)</u>

This dataset provides quarterly volumes of SSI Blind & Disabled initial claims at the national level from federal fiscal year 2013 and onwards for Asian & Pacific Islander language preferences.